

Transitions of Care

Identify Patient as Transition of Care Patient or New Patient (At Check-in)

1. In the Resource Schedule, open the patient’s appointment, select ‘Arrived’ under the Visit Status drop-down menu.



10:45 AM	[?]Test, Zebra123 (202) 745-6178	Visit Status	<input checked="" type="checkbox"/> ARR (Check-In)
11:00 AM			

2. Click the ‘Transition of Care’ box. NOTE: This should only be done for new patients to the organization or for patients who are transitioning back to the practice.

Transition Of Care

3. If a CCD is available under the Referrals or P2P Patient Record section, check the box labeled ‘Transition of Care – Electronic summary of care record received’.



Incoming Referrals/Patient Records

Patient: Test, Zebra123

Transition of Care - Electronic summary of care record received
 Transition of Care - Electronic summary of care record NOT received

Referrals

Date	Reason	Referral From	Referral To	AssignedTo	Speciality	Start Date	End Date
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P2P Patient Records

Date	Reason	From	To	AssignedTo
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Ok Cancel

4. Check the box next to the CCD record under the Referrals or P2P Patient Records section corresponding to this encounter.
5. Click ‘OK’.