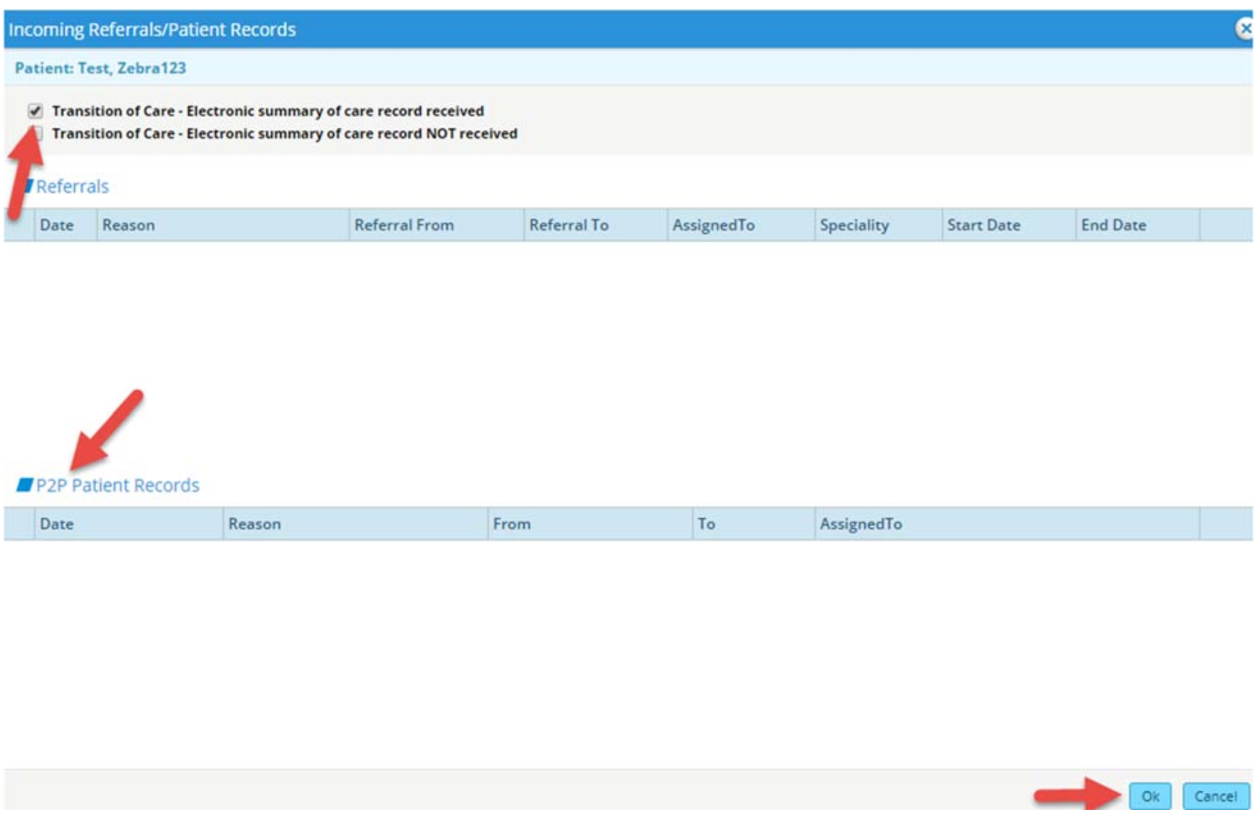
# Transitions of Care

## Identify Patient as Transition of Care Patient or New Patient (At Check-in)

1. In the Resource Schedule, open the patient's appointment, select **'Arrived'** under the Visit Status drop-down menu.


2. Click the **'Transition of Care'** box. NOTE: This should only be done for new patients to the organization or for patients who are transitioning back to the practice.


3. If a CCD is available under the Referrals or P2P Patient Record section, check the box labeled **'Transition of Care – Electronic summary of care record received'**.




4. Check the box next to the CCD record under the Referrals or P2P Patient Records section corresponding to this encounter.

5. Click **'OK'**.